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We make a **positive** contribution to the **financial well-being** of our clients



# GROUP FOCUS ON WEALTH PLANNING AND PEACE OF MIND

Family businesses make a significant contribution to both the global and South African economies. It is estimated that between 70% and 90% of businesses in both developed and developing economies are classified as family businesses.

“ SS Wealth Planning is a newfound wealth planning service that not only aims to create wealth, but also to ensure long-term financial peace of mind for clients. ”

This is also true for most farms in South Africa. These family-run farms form the foundation of the agricultural sector.

However, effective succession planning is essential to ensure the continuity and success of a family farm.

The group represents a dynamic partnership between Senwes and WRS Fiduciary and Tax Services (led by Dr Stefan Strydom), with each party holding an equal share.

As an authorised financial service provider, the group boasts a team of experts ready to assist clients with advice and support.

We recognise that some of our clients have unique and complex financial needs, which is why we specialise in tailored solutions.

These solutions include advice on business structuring, succession planning, and estate planning, with a tax-efficient approach.

Wealth planning is an important consideration for everyone earning an income, as well as for individuals who have accumulated wealth over time and need to make a living thereof during retirement. The decision not to invest in wealth planning can prove costly for individuals.

Contact one of the SS Wealth Planning experts today for more information or to schedule an appointment.

## SS Wealth offers the following professional services:

- ✔ Estate planning
- ✔ Consultation and drafting of wills and trusts
- ✔ Business structuring
- ✔ Tax planning
- ✔ Wealth management
- ✔ Extensive secretarial services
- ✔ BEE solutions
- ✔ Pension funds
- ✔ Employee benefits

SS Wealth Planning (Pty) Ltd is an authorised financial services provider, **FSP nommer 44458**.



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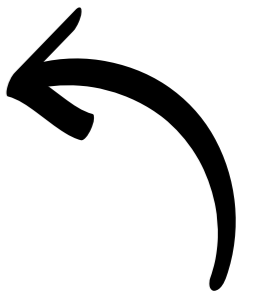
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